

**Consolidated Statements of Operations**

	The years ended March 31			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions)
	2014 (A)	2015 (B)		
Revenues	9,563,791	9,761,970	102	81,350
Cost of sales	7,030,903	7,087,200	101	59,060
Selling, general and administrative expenses	1,994,600	2,074,291	104	17,286
Operating income	538,288	600,479	112	5,004
EBIT (Earnings before interest and taxes)	585,662	551,018	94	4,592
Other income	214,118	81,314	38	678
(Interest income)	14,136	11,460	81	96
(Dividend income)	8,154	7,518	92	63
(Other)	191,828	62,336	32	519
Other deductions	178,715	146,181	82	1,218
(Interest charges)	26,107	26,866	103	224
(Other)	152,608	119,315	78	994
Income from continuing operations, before income taxes	573,691	535,612	93	4,463
Income taxes	204,152	120,047	59	1,000
Income from continuing operations	369,539	415,565	112	3,463
Loss from discontinued operations	(5,509)	(52,797)	—	(440)
Net income	364,030	362,768	100	3,023
Net income attributable to noncontrolling interests	99,055	121,467	123	1,012
Net income attributable to Hitachi, Ltd. stockholders	264,975	241,301	91	2,011

Notes: 1. EBIT is presented as income from continuing operations, before income taxes less interest income plus interest charges.

2. Regarding to the business classified as a discontinued operation for the year ended March 31, 2015, its operational results for the year ended March, 31, 2014 are reclassified. For more details, see the note in "Summary" page.

**Consolidated Statements of Comprehensive Income**

	The years ended March 31			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions)
	2014 (A)	2015 (B)		
Net income	364,030	362,768	100	3,023
Other comprehensive income arising during the year				
Foreign currency translation adjustments	159,638	199,712	125	1,664
Pension liability adjustments	129,499	63,699	49	531
Net unrealized holding gain on available-for-sale securities	127,312	9,214	7	77
Cash flow hedges	(11,301)	(110,312)	—	(919)
Total other comprehensive income arising during the year	405,148	162,313	40	1,353
Comprehensive income	769,178	525,081	68	4,376
Comprehensive income attributable to noncontrolling interests	143,791	183,377	128	1,528
Comprehensive income attributable to Hitachi, Ltd. stockholders	625,387	341,704	55	2,848